



## *Anthem Blue Cross and Blue Shield*

### **51-99 Accounts - Proposal Items Needed:**

Following is a list of items needed to quote 51-99 size accounts:

- ✓ Legal name of group, location, type of business (SIC)
- ✓ Current carrier data including name, renewal date, current/renewal rates if available\*
- ✓ Census w/age or DOB; sex; contract type; employee zips or states
- ✓ Plan selected by each employee if more than one option offered
- ✓ Benefit summaries for all plans offered
- ✓ Completed/signed Anthem risk form with revision date of 1/3/07

\*If current renewal is not available on carrier letterhead, preliminary rates only will be issued. Final rates will be contingent until receipt of current renewal.